

Loved One's Life Plan Tasks

- Write a Letter of Intent
- Create an Emergency Plan
 - Print Immunization record
 - Print Insurance Cards
 - Print Authorization for Medical Treatment, Supported Decision-Making Agreement, or Power of Attorney documents
- Complete Overview section
 - Complete description of Loved One
 - Complete schedule and favorite things
 - Complete Food preferences, restrictions, and allergies
 - Complete about Residential Environment options
 - Complete about Daily Living Supports
 - Complete lists of Family, Groups, Peers, and other Human Resources in your Loved One's Life
- Complete Medical section
 - Document current concerns to discuss with doctor
 - Complete Medical Snapshot
 - If relevant to Current Conditions receiving treatment, make a subsection for that condition
 - Complete Medical History
- Complete Current Services section
- Complete Financial Resources section